

UBS AG

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OQ9C / O5GC

C/A Special Transaction / Default MGMT

Matthias Mohos

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**BY REGISTERED MAIL**

U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green  
New York, N.Y. 10004  
USA

# Message

May 02, 2016

**subject Claim Transfer Agreement Lehman Program Securities**



On behalf of

Attention: Clerk of the Court

you are receiving

Evidence of partial transfer of claim: HSBC Private bank (Suisse) SA, Switzerland

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐

- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks

TOCE144 50'000.00 XS0320100323

Transferor: HSBC Private bank (Suisse) SA, Switzerland / Claim Number: 51762

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Matthias Mohos  
Associate Director



AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY



TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, HSBC PRIVATE BANK (SUISSE) S.A., Geneva ("Transferor") unconditionally and irrevocably transfers to UBS AG, Bahnhofstrasse 45, CH-8001 Zürich ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 51762), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of:

Date: 23. Sep. 2015

Date: 14.09.2015

Transferor  
HSBC PRIVATE BANK (SUISSE) S.A.

Transferee  
UBS AG

Quai des Bergues 9 - 17 / P.O. Box 2888

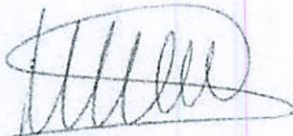
Bahnhofstrasse 45

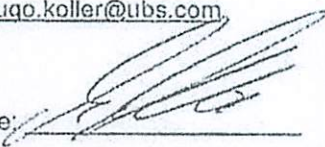
CH- 1211 Geneva 1

CH-8001 ZÜRICH

Attn. Mr. Hugo Koller / +41 44 235 37 36

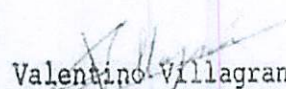
Email: [hugo.koller@ubs.com](mailto:hugo.koller@ubs.com)

Signature:   
MARIANNE MUIR

Signature: 

Name: Matthias Mohos

Title: Associate Director

Signature:   
Valentino Villagran

Signature: 

Name: Stephan Gfeller

Title: Associate Director

TOCE 144

Schedule 1

Lehman Programs Securities Related to Transferred Portion of Claim:

| ISIN         | Court Claim # | Date Claim Filed | Issuer                         | Currency and nominal amount or Units |
|--------------|---------------|------------------|--------------------------------|--------------------------------------|
| XS0320100323 | 51762         | 10/28/2009       | LEHMAN BROTHERS TREASURY<br>BV | USD 50'000.-                         |